

A wide-angle landscape photograph showing a two-lane paved road with a yellow center line that recedes into the distance. The road is flanked by lush green fields with low-lying vegetation. In the background, a range of rugged, snow-capped mountains rises against a clear blue sky with a few wispy clouds. A dark, semi-transparent rectangular box is overlaid on the lower-left portion of the image, containing the text 'DRIVEN TO GROWTH' in white, all-caps, serif font.

DRIVEN TO GROWTH

March 2016

Investment Summary



Blackhawk drives its growth by investing in equity and debt instruments of companies and generating positive return for shareholders.

Blackhawk utilizes the extensive technical, financial, and business expertise of its management team and directors, to source and evaluate investment opportunities in multiple companies across a variety of sectors within North America.

Blackhawk's main objective is to offer investors the ability to gain exposure to the junior markets by investing in equity and high yielding debt instruments of various companies with the goal to continue to generate positive cash flow.



Capital Structure



Shares Outstanding (Basic March 1, 2016)	41,196,374
Options outstanding	2,866,667
Shares Outstanding fully diluted	44,063,041
Market Price	\$0.06
Market Cap	\$2,471,782
Investable Capital	\$4,436,881
Net Asset Value Per Share	0.10
Debt	Nil



Management & Directors



Dave Antony - *Chief Executive Officer and Director*

Mr. Antony is a Chartered Accountant and has over 20 years of experience assisting companies in structuring transactions, accessing capital, and corporate governance. He is currently the Chief Executive Officer and Director of Blackhawk Resource Corp. He is also a Director for Daily Fantasy Sports Corp., Spriza Media Inc., Africa Hydrocarbons Inc., and Miza Enterprises Inc. In addition Mr. Antony sits on both the Local and National Advisory Committees for the TSXV.

Charidy Lazorko - *Chief Financial Officer*

Ms. Lazorko is a CGA with over 11 years of public company experience and financial services, with an emphasis in corporate restructuring, amalgamations and asset acquisitions. She currently serves as the Chief Financial Officer of Blackhawk Resource Corp. Additionally, she has acted as a financial advisor for a multitude of other private transactions in the oil and gas industry.



Management & Directors



Mike Smith - Director

Mr. Smith is a professional engineer with over 15 years experience in the oil and gas sector. Mr. Smith is currently the President of Western Engineered Containment. Mr. Smith has been an officer or director of numerous private and public companies, including Sabre Graphite Corp., Codeco Energy Group and Fire Creek Resources.

Ray Antony - Director

Mr. Antony is a Chartered Accountant with over 25 years experience with both private and public oil and gas companies. He is currently a director of Canyon Services Group Inc.

Kelly Ogle – Director

Mr. Ogle is an experienced businessman, who has been involved in numerous public companies as both an officer and a director. Mr. Ogle is currently a Strategic Advisor to Grafton Asset Management, a global energy sector investment manager. Mr. Ogle received a Bachelor of Arts degree from the University of Saskatchewan in 1978 and in November 2014 Mr. Ogle received a Masters of Strategic Studies degree from the University of Calgary. Mr. Ogle holds the ICD.D designation.



Strategy & Investments



Capitalizing on its extensive investment expertise, Blackhawk is focused on growing its investable capital and cash flows through:

- Strategic investments of established companies
- Focus on high yield investments
- Disciplined investment and evaluation management

Blackhawk plans to add value by acquiring equity, debt instruments, and royalty investments.



Financial Results



	December 31, 2015	March 31, 2015	June 30, 2015	March 31, 2015
NAV per share*	\$0.10	\$0.11	\$0.12	\$0.15

*See “Use of Non-GAAP Non-IFRS Financial Measures”

Investments at cost and fair value consist of the following at December 31, 2015:

Sector	Cost
Oil and Gas Producers	\$73,800
Mining	833,622
Technology	527,348
Oil and Gas Properties	185,516
Short Term Debt Instruments	1,677,170
Long Term Debt Instruments	288,469
Cash and Deposits	850,956
Total	\$4,436,881



Investment Summary



Blackhawk is a growing public investment fund that drives its growth by investing in equity and debt instruments of companies and generating positive return for shareholders.

The Company provides shareholders with the opportunity to gain exposure to the junior markets by investing in equity and high yielding debt instruments in various companies. By using its experienced and skilled management team to source and evaluate investment opportunities, it will be successful in generating positive cash flow.

To accomplish its business goals, Blackhawk will:

- Identify and evaluate investment opportunities
- Focus on opportunities with a relatively high degree cash flow
- Investigate all types of capital investments, such as equity, debt, and royalties
- Ultimately distribute a certain percentage of cash flow as a dividend back to investors



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Disclaimer & Cautionary Statements



NON-GAAP OR NON IFRS FINANCIAL MEASURES

This press release includes references to “net asset value per share (“NAV per share”),” a financial measure, that does not have a standardized meaning prescribed by generally accepted accounting principles (GAAP) or International IFRS. NAV per share is calculated as the value of total assets less the value of total liabilities divided by the total number of common shares outstanding as at a specific date. Investors are cautioned that this non-GAAP measure should not be construed as an alternative to the measurement calculated in accordance with IFRS as, given its non-standardized meaning; it is unlikely to be comparable to similar measures presented by other issuers.

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In particular, this presentation contains forward-looking statements pertaining to the performance of Blackhawk’s investments and its ability to generate returns. With respect to forward-looking statements and forward-looking information contained in this presentation, Blackhawk has made assumptions regarding, among other things, continued strength in commodity prices, increased demand for commodities (driven in part by continued economic growth in China and other BRIC countries) and declining supplies, continued weakness of the U.S. dollar. Blackhawk’s actual results could differ materially from those anticipated in the forward-looking statements and forward-looking information as a result of several factors, including general global financial conditions, fluctuations in price and demand for commodities, fluctuations in interest rates, foreign exchange rates and stock market volatility.

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